SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
OMB Number: 3235-0104
Estimated average burden
hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

			01	000001100(1) of the investment company Act of 18				
1. Name and Address of Reporting Person *			2. Date of Event Requiring Statement (Month/Day/Year) 01/31/2019		3. Issuer Name and Ticker or Trading Symbol Gores Metropoulos, Inc. [GMHI]				
AEG Holdings, LLC									
(Last) (First) (Middle)					4. Relationship of Reporting Person(s) to Issuer (Check all applicable)			5. If Amendment, Date of Original Filed (Month/Day/Year)	
C/O GORES METROPOULOS, INC.					X Director X 10% C			6. Individual or Joint/Group Filing (Check	
9800 WILSHIRE BLVD.					X Officer (give title below)	Other (speci below)	fy	Applicable Line)	One Reporting Person
[Chief Executive	e Officer		Form filed by	/ More than One Reporting
(Street) BEVERLY								Person	
HILLS	A Contraction of the second se	90212							
(City) (St	ate)	(Zip)							
			Table I -	Non-Deri	vative Securities Beneficiall	-			
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4)		Ownership 4. Natu orm: Direct (D) or 5) direct (I) (Instr. 5)		ture of Indirect Beneficial Ownership (Instr.	
					tive Securities Beneficially rrants, options, convertible				
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Derivative Security (Instr. 4)	Underlying	4. Convers or Exerc	cise (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivati Security	ive (Instr. 5)	
Class F Common Stock, par value \$0.0001 per share			(1)	(1)(2)	Class A Common Stock, par value \$0.0001 per share	5,353,125(1)(2)	(1)	I	See Footnotes ⁽¹⁾⁽²⁾⁽³⁾
1. Name and Address o <u>AEG Holdings</u> ,		on*							
				-					
(Last) C/O GORES METH		(Middle)							
9800 WILSHIRE B	· · · · · · · · · · · · · · · · · · ·	inc.							
(Street)				-					
BEVERLY HILLS CA 90212									
(City)	(State)	(Zip)		_					
1. Name and Address o	f Reporting Pers	son*							
Gores Alec E				_					
(Last) (First) (Middle)									
C/O GORES METH		INC.							
9800 WILSHIRE B	LVD.			_					
(Street)									
BEVERLY HILLS	CA	90212							
(City)	(State)	(Zip)							

Explanation of Responses:

1. Consists of the Reporting Persons' (as defined below) pecuniary interest in 5,353,125, or 50%, of the aggregate of 10,706,250 shares of Class F common stock, par value \$0.0001 per share (the "Class F Shares"), of Gores Metropoulos, Inc. (the "Issuer"), owned directly by Gores Metropoulos Sponsor LLC ("Sponsor"), of which AEG Holdings, LLC ("AEG") is a managing member. The Class F Shares owned directly by Sponsor include 1,406,250 Class F Shares that are subject to forfeiture if the underwriter of the Issuer's initial public offering does not exercise in full an option granted to it to cover over-allotments. Such Class F Shares have no expiration date and (i) are convertible into shares of Class A common stock, par value \$0.0001 per share ("Class A Shares"),

2. (Continued from Footnote 1) of the Issuer at any time at the option of the holder on a one-for-one basis and (ii) will automatically convert into Class A Shares at the time of the Issuer's initial business combination on a one-for-one basis, in each case, subject to adjustment as described under the heading "Description of Securities-Founder Shares" in the Issuer's registration statement on Form S-1 (File No. 333-228739).

3. Alec Gores is the managing member of AEG (and together with AEG, the "Reporting Persons"). Because of the relationship among the Reporting Persons, the Reporting Persons may be deemed to beneficially own the securities reported herein to the extent of their respective pecuniary interests. Each Reporting Person disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein, if any. Pursuant to Rule 16a-1(a)(4) under the Exchange Act, this filing shall not be deemed an admission that the Reporting Persons are, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owners of any equity securities in excess of their respective pecuniary interests.

Remarks:

Exhibit 24.1 Power of Attorney Exhibit 99.1 Joint Filer Information

/s/ Andrew McBride, Attorney-in- 01/31/2019 Fact for Alec Gores

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

POWER OF ATTORNEY

Know all by these presents, that the undersigned hereby constitutes and appoints Alec Gores and Andrew McBride of Gores Metropoulos, Inc. (the "Company") or any of them signing singly, and with full power of substitution, the undersigned's true and lawful attorney-in-fact to:

- prepare, execute in the undersigned's name and on the undersigned's behalf, and submit to the U.S. Securities and Exchange Commission (the "SEC") a Form ID, including amendments thereto, and any other documents necessary or appropriate to obtain codes and passwords enabling the undersigned to make electronic filings with the SEC of reports required by Section 16(a) of the Securities Exchange Act of 1934 or any rule or regulation of the SEC;
- execute for and on behalf of the undersigned with respect to the Company, Schedules 13D and 13G and Forms 3, 4, and 5 in accordance with Sections 13 and 16(a) of the Securities Exchange Act of 1934 and the rules thereunder;
- 3. do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Schedules 13D or 13G or Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and timely file such form with the SEC and any stock exchange or similar authority; and
- 4. take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in- fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming any of the undersigned's responsibilities to comply with Sections 13 and 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 31st day of January, 2019.

AEG HOLDINGS, LLC By: /s/ Alec Gores Name: Alec Gores Title: Managing Member /s/ Alec Gores

ALEC GORES

Joint Filer Information							
Name of Joint Filer:	AEG Holdings, LLC						
Address of Joint Filer:	c/o Gores Metropoulos, Inc. 9800 Wilshire Blvd. Beverly Hills, CA 90212						
Relationship of Joint Filer to Issuer:	10% Owner; Director						
Issuer Name and Ticker or Trading Symbol:	Gores Metropoulos, Inc. [GMHI]						
<pre>Date of Event Requiring Statement: (Month/Day/Year):</pre>	01/31/2019						
Designated Filer:	AEG Holdings, LLC						
Name of Joint Filer:	Alec Gores						
Address of Joint Filer:	c/o Gores Metropoulos, Inc. 9800 Wilshire Blvd. Beverly Hills, CA 90212						
Relationship of Joint Filer to Issuer:	10% Owner; Director; Officer (Chief Executive Officer)						
Issuer Name and Ticker or Trading Symbol:	Gores Metropoulos, Inc. [GMHI]						
Date of Event Requiring Statement: (Month/Day/Year):	01/31/2019						
Designated Filer:	AEG Holdings, LLC						